

SteelMint®
Events

presents

5th INDIAN
IRON ORE
& PELLET
SUMMIT

Supporting Associations



pellet
manufacturers
association of
india

SIMA

Sponge Iron Manufacturers
Association

Indian voice for the ore based
metallic & steel industry

(Hall-A)

(Hall-B)

in conjunction with



INDIA
COAL OUTLOOK
Conference 2022

CoalMint®

Venue : The LaLit, New Delhi, India | **Date :** 3-4 August, 2022

About Conference

SteelMint Events is delighted to announce the “5th Indian Iron Ore & Pellet Summit”. The event will be held in conjunction with the “India Coal Conference”, to facilitate networking between both synergistic sectors.

What to Expect?



300+
Participants



20+
Sessions



35+
Speakers

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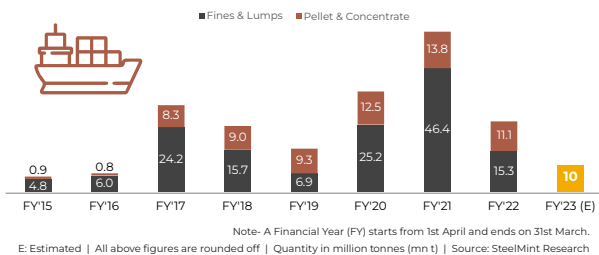


Overview

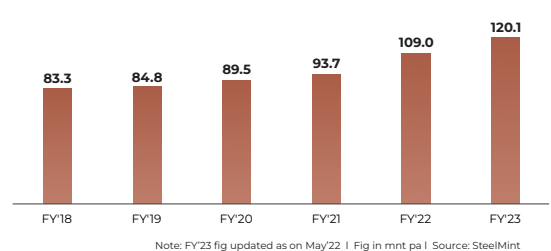
SteelMint is pleased to announce its 5th Annual Indian Iron Ore Summit, to be held in the first week of August 2022 in New Delhi.

The premier event in its fifth edition, is set to continue its role in addressing key issues of the Indian iron ore and steel industry. It will focus on iron ore and steel market dynamics and outlook, existing and new policies on the anvil, growth and development, sustainability and decarbonization goals and other challenges.

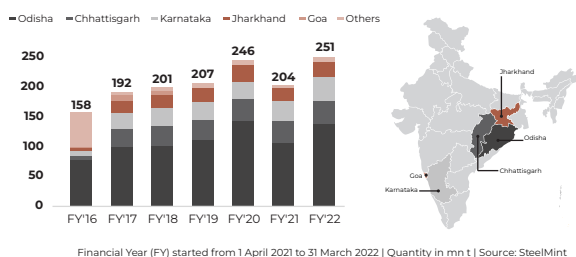
Indian iron ore exports likely to drop by 60% in FY'23 post duty imposition



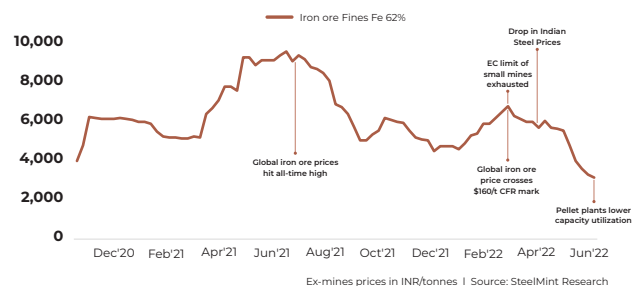
India's pellet capacity rises to 120 mnt on increased preference by steelmakers



India's iron ore production rises to all-time high of over 250 mnt in FY'22



Odisha iron ore prices fell to nearly 2-year low in June



Iron ore is a highly policy-driven sector in India and these are often game-changers like . the government's recent decision to impose export taxes on iron ore and pellets, which followed on the footsteps of , Goa readying to auction its iron ore mines and the Supreme Court allowing exports from Karnataka.

The 5th Annual Indian Iron Ore & Pellet Summit will provide an ideal platform for miners, steel mills, exporters, sponge and pellet makers, analysts, fund managers, consultants, engineering firms and other stakeholders as the industry adjusts to these structural changes. It will be the perfect networking opportunity to reconnect under one roof for 2 days of knowledge-sharing, discussions and private one-on-ones.

Key Focus Areas

◆ **How has the Indian iron ore industry changed in the last one year?**

- ✓ Changing trends in iron ore production, exports & imports

◆ **Indian iron ore industry outlook - 2025**

- ✓ Growth plans of key Indian miners
- ✓ Role of PSUs in India's merchant iron ore production

◆ **Key government policies to look out for in the Indian iron ore industry**

- ✓ National Mineral Index - Updates & Way Forward
- ✓ MMDR Amendment Act 2015 - Recent changes & Impact thus far
- ✓ Mineral block auctions - Learnings & challenges

◆ **Future of Karnataka iron ore after Supreme Court's order**

- ✓ Changing trends in Karnataka iron ore sales post-SC decision

◆ **Has the Goa conundrum been finally fixed?**

- ✓ Mining resumption & exports - Updates & way forward

- ◆ **Can we expect Maharashtra to come within the top 5 iron ore producing states in India?**
 - ✓ The prospects and promises from Maharashtra
- ◆ **Rising market share of India iron ore concentrates**
 - ✓ Current trends & capacity ramp ups
- ◆ **Future of small coal based plants in India?**
- ◆ **How are Indian mills addressing the decarbonization challenge?**
 - ✓ The transition towards green steel, technical and financial challenges
- ◆ **Global trade and geo-politics and its impact on Indian iron and associated industries**
 - ✓ Changing trends in production & exports
 - ✓ Impact of geo-political factors & export duty revisions on the industry

Confirmed Speakers



Shri Sanjay Lohiya

Additional Secretary
Ministry of Mines, Govt of India
(Invited)



खान मंत्रालय
MINISTRY OF
MINES



Dr. Aruna Sharma

Practitioner Development
Economist and Policy
Advisor and ex-Secretary
Steel, Govt of India



Ministry of Steel
Government of India



Shri Sumit Deb

Chairman-cum-Managing
Director, NMDC
India



Dr. UC Jena

Additional Director of Mines,
Govt. of Odisha
India



T Saminathan

Chairman-cum-Managing Director
KIOCL Limited, India

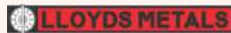


केआईओसीएल
KIOCL



Rajesh Gupta

Director, Lloyds Metals
& Energy, India



Tanveer Ahmed

Managing Director
Minera Group, India



Aditya Chorpade

President, The Sandur
Manganese and Iron Ores Ltd
India



Manish Kharbanda

Group Head (Legal, Corporate
Affairs, Environment)
JSPL and President PMAI, India



Mohit Ratollikar

Vice President - Commercial
JSW Steel Limited
India





Pravin YM

Vice President, Head
Marketing & Logistics
MSPL, India



Kapil Mantri

EVP & Head - Corporate Strategy
and Business Development
JSPL, India



Pavan Kakani

Joint President, Essel Mining
Aditya Birla Group
India



A K Padhy

Executive Director
(Commercial)
NMDC, India



Vivek Nishant Nath

General Manager
(Sales & Marketing)
Odisha Mining Corporation Ltd.
India



Vigneshwaran k

Director Marketing - Iron Ore
& Coke Vedanta Limited
India



**Ramakrishna
Chinnamsetty**

Head Mining & Business
development, AM/NS India



Rajiv Kumar

Head - Mineral Resources
Fomento Group of Companies
India



USR Raju

Head – Pellet Plant Operations
Odisha Asset, AM/NS India





Pukhraj Sethiya

Co-Founder and COO
ReVal Consulting Pvt. Ltd.
India



Binay Pandey

CEO , Ecomen Laboratories
Pvt. Ltd.
India



and many more...



Overview

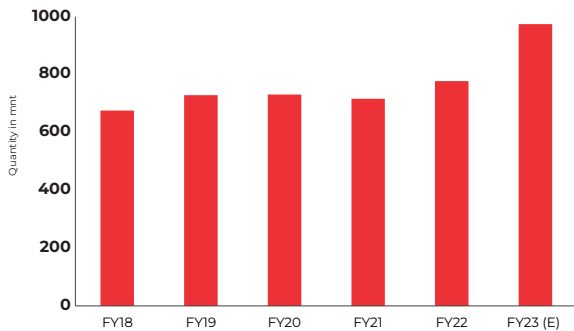
Supply shortfall from major exporting geographies, geo-political turmoil and sanctions and the unprecedented surge in prices have roiled the global coal market. In India, despite the government's pledge to cut down imports, domestic supply squeeze has pushed key industries to the brink, forcing a rethink from the government.

CoalMint's India Coal Outlook Conference brings together on one podium stakeholders from the entire value chain to deliberate on the pressing issues of the day. The event will feature thought-provoking sessions offering domestic end-users' perspectives on the unfolding supply scenario, technical and logistical hurdles in raising dispatches as well as policy measures intended to address the current impasse.

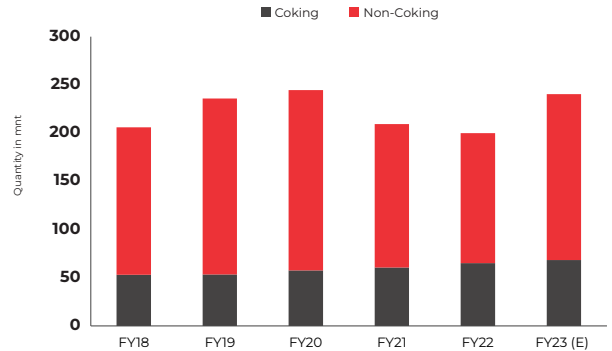
Watch out for brainstorming sessions on global trade dynamics, outlook on steelmaking, coal demand and investment as well as clean technologies and decarbonisation challenges for the sector.

What lies ahead? Where are coal prices headed? Will domestic production keep pace with demand in 2022? How will imports pan out for the rest of the year? Find out at the India Coal Outlook Conference on 3-4 August, 2022 at the Lalit, New Delhi.

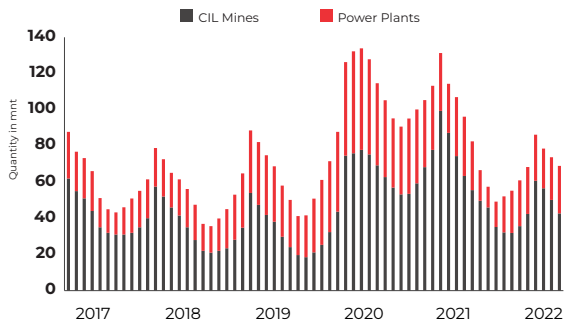
India Annual Coal Production



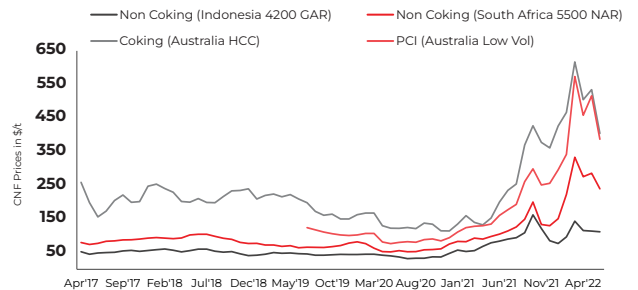
India Annual Coal Imports



India: Monthly Coal Inventory



Global Coal Price Trend



Key Focus Areas

◆ CIL production outlook

- ✓ Keynote address

◆ The Russia-Ukraine conflict, energy crisis and the road ahead

- ✓ The impact of the Russia-Ukraine crisis on global energy supplies
- ✓ Sky-high prices of LNG, coal and oil
- ✓ Rising coal demand across the developed and emerging markets
- ✓ Global net-zero targets, renewables, and increasing (continued dependence) reliance on coal
- ✓ Optimising energy efficiency at power utilities

◆ **The Indian coal market scenario, rising raw material costs, insufficient domestic supply**

- ✓ Annual/daily sectoral coal consumption per tonne/kWh of production
- ✓ Share of domestic/imported coal in total annual consumption
- ✓ Rise in prices of imported coal
- ✓ Domestic availability concerns
- ✓ Share of coal in total cost of production of steel(?)
- ✓ Current margins, technical issues – availability of specific grades, etc

◆ **India's rising power demand, supply challenges and possible solutions**

- ✓ CIL's 700 million tonnes per annum production target
- ✓ Sharp rise in auctions premiums
- ✓ Rising power usage with economic recovery
- ✓ India's renewables energy strength
- ✓ Reliance on coal-fired power generation
- ✓ Solutions on curbing emission

◆ **Global thermal coal trade dynamics post-sanctions on Russia**

- ✓ High global energy prices and the impact on demand, supply constraints
- ✓ Supply constraints in South Africa, Indonesia, Australia
- ✓ China's imports and its impact on global trade
- ✓ Demand in Europe and near-term outlook
- ✓ Russian coal exports to China, India, Pakistan

◆ **How are railways addressing the coal logistics challenges in India?**

- ✓ Challenges of coal delivery via railways

◆ **Is India's Coking Coal demand set to double by 2025?**

◆ **Pricing power for Indian coal importers, need for an index?**

- ✓ India as leading seaborne met coal consumer
- ✓ Lack of pricing power with Indian importers/steel majors
- ✓ Steel production curbs in China, China's domestic coking coal supply scenario
- ✓ Are global majors undertaking a shift away from coking coal? Deliberations on global investment scenario

◆ **Factors driving global coking coal prices, how long will it sustain?**

- ✓ Elevated global coking coal prices this year
- ✓ Supply challenges amid Russia-Ukraine war, adverse weather conditions in Australia
- ✓ Are coking coal supplies likely to freeze with increasing de-carbonization, ESG compliance?

◆ **Steel production mid-term outlook in India**

- ✓ BF production outlook short-to-mid term
- ✓ Share of BF production in India's total steel output to rise?
- ✓ BF capacity expansion in pipeline

◆ **Changing global trade dynamics of metallurgical coke market**

- ✓ China's domestic demand and coke export outlook
- ✓ Japan's emissions concerns and curbs on exports
- ✓ Will India's coke exports to pick up pace in near term?

Confirmed Speakers



V. R. Sharma

Managing Director
JSPL
India



Thomas M Cherian

Managing Director
ESSEL Mining
Aditya Birla Group, India



V Suresh

Executive Director (Coal Imports)
Steel Authority of India Limited
India



Puneet Jagatramka

Executive Vice President
JSW
India



Ramli Ahmed

President Director
PT Ombilin Energi
Indonesia



Dipak Agarwalla

Director at Saurashtra
Fuels Pvt Ltd
India



Swapnil Patil

Director, Iron Ore and
Coking coal - Group
Commercial, Vedanta, India



Amita Khurana

Group Chief-
Raw Materials Procurement,
Tata Steel, India



Abhijit Parab

Director Sesa Coke
Gujarat at Vedanta Ltd
India





Siddharth Choudhary

Head Thermal coal
(Mena and Indian Ocean)
at Trafigura



Suneet Kochhar

Vice President
Rawmet Resources Pvt Ltd.
India



Himanshu Bajaj

President, IMR Metallurgical
Resources AG
India



Prakash Thakur

Section Head -Coal/Coke
Sourcing, AMNS
India



Somesh Biswas

Chief Corporate Sustainability
Tata Steel Limited
India



Prabodha Acharya

Chief Sustainability
Officer
JSW Group, India



Rahul Mittal

Managing Director at
Janki Corp Limited,
Chairman at Sponge Iron
Manufacturing Association, India



Vibhuti Garg

Energy Economist, Lead India
at Institute for Energy
Economics and Financial
Analysis (IEEFA), India



Institute for Energy Economics
and Financial Analysis
IEEFA.org

Tentative Schedule

Hall A - 5th Indian Iron Ore & Pellet Summit
Hall B- India Coal Outlook Conference 2022

Day 1 03. 08. 2022	
08:00 - 12:00 Registrations	
5th Indian Iron Ore & Pellet Summit (Hall A)	India Coal Outlook Conference 2022 (Hall B)
10:00 - 10:45 Keynote Address	
11:00 - 12:00 Indian iron ore production & demand outlook - FY'25	11:00 - 12:00 Pricing Power for Indian coal importers, need for an index ?
12:00 - 12:20 Tea & Refreshments Networking ☕ 🍷	
12:30 - 13:00 Iron ore beneficiation policy in India - Updates & way forward	12:30 - 13:00 Factors driving global coking coal prices. How long will it sustain?
13:30 - 15:00 Lunch Networking 🍽️ 🍷	
15:00 - 16:00 India's steel demand & production outlook - 2030	
16:00 - 16:45 How are Indian mills addressing the decarbonization factor through raw material?	
16:45 - 17:00 Tea & Refreshments Networking ☕ 🍷	
17:00 - 17:40 Post Mine Block Auction Clearances - Process & Challenges	17:00 - 17:40 Changing trade dynamics of metallurgical coke market
18:30 - 21:00 Dinner Networking 🍽️ 🍷	

Day 2 | 04. 08. 2022

10:00 - 10:40 | Keynote Address-CIL production outlook & how is Railways gearing up to address the logistical challenges

10:45 - 11:45 | Key government policies to look out for in the Indian iron ore industry



11:45 - 12:00 | Tea & Refreshments | Networking

12:00 - 12:30 | How will Karnataka's Iron Ore industry shape up after Supreme Court's order ?

12:30 - 12:45 | When can we expect iron ore mining to resume in Goa ?

12:45 - 13:00 | Can we expect Maharashtra to come within the top 5 iron ore producing states in India?

13:00 - 13:15 | Rising Capacities of India iron ore concentrates



12:45 - 15:00 | Lunch | Networking

15:00 - 16:00 | Impact of Geo political factors and export duty on Indian iron ore industry

10:45 - 11:15 | The Russia-Ukraine conflict, energy crisis & the road ahead



11:45 - 12:00 | Tea & Refreshments | Networking

11:30 - 12:45 | India coal market scenario, rising raw material cost, supply challenges and possible solutions



12:45 - 15:00 | Lunch | Networking

15:00 - 16:00 | Global thermal coal trade dynamics

Conference closure & Vote of Thanks

Sponsorship Benefits

Deliverables & Benefits	Platinum (1 Company)	Gold (3 Companies)	Silver (7 Companies)
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Meeting Area	Reserved	-	-
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Complimentary Delegate Passes	8	6	3
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Company Logo on the Back-drop	Yes	Yes	Yes
Promotion through Emails & Social Media	Yes	Yes	Yes
Recognition on Promotional Materials as per Hierarchy	Yes	Yes	Yes
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Fees (In USD)	12,800	8,950	6,400
Fees (In INR)	1,000,000	700,000	500,000

Per Delegate Fee

\$375 | ₹28,000

Pre Standard Fee
(Expires on 19th July 2022)

\$450 | ₹35,000

Standard Fee

**this fee is applicable only for the parent companies registered in India*

18 % GST Extra

Delegate Benefits



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conference sessions



Networking



Access to conference documents
& speaker presentations



Delegate kit



Refreshment
lunch & dinner

Layout



Exhibitor Benefits

Benefits	Space 6 Sqm (3x2)
Co. Logo in Events Website	Yes
Branding (Web e-mailers, social media)	Yes
Delegate Passes	2
Exhibition Space	3x2 meters
Fee (In INR)	120,000
Fee (In USD)	1,550
Facilities	Space 6 Sqm (3x2)
3 Pin Electrical Socket	1
Table	1
Chairs	2
Waste Bin	1
Carpet	6 Sqm



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